ROKAE (SHANDONG) ROBOTICS GROUP INC.

珞石(山東)機器人集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3752)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Rokae (Shandong) Robotics Group Inc. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the announcement of the Company dated August 5, 2026 in relation to the full exercise of the Over-allotment Option, the stabilizing actions and the end of the stabilization period (the "**Over-allotment Option Announcement**"). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Over-allotment Option Announcement.

As disclosed in the Over-allotment Option Announcement, the Overall Coordinators, for themselves and on behalf of the International Underwriters, fully exercised the Over-allotment Option on August 5, 2026 in respect of an aggregate of 3,454,700 H Shares, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The Over-allotment Shares have been allotted and issued by the Company at HK 38.00 per H Share, being the Offer Price per H Share under the Global Offering.

Following the full exercise of the Over-allotment Option, the total number of issued Shares of the Company will increase from 261,726,190 Shares to 265,180,890 Shares, and the registered capital of the Company will increase from RMB26,172,619 to RMB26,518,089.

In view of the above changes, the board of directors of the Company (the "**Board**") proposes to make certain amendments to the articles of association of the Company (the "**Articles of Association**") to reflect, among others, the change in the total number of issued Shares and the registered capital of the Company as a result of the full exercise of the Over-allotment Option.

Details of the proposed amendments to the Articles of Association are set out below:

Article 6, which originally read as:

The registered capital of the Company is RMB26,172,619.

is amended as follows:

The registered capital of the Company is RMB26,518,089.

Article 23, which originally read as:

The total number of issued shares of the Company is 261,726,190 shares, all of which are ordinary shares.

is amended as follows:

The total number of issued shares of the Company is 265,180,890 shares, all of which are ordinary shares. Among them, 11,934,710 shares are unlisted shares, and 253,246,180 shares are overseas listed foreign shares.

Article 217, which originally read as:

These Articles of Association shall become effective and operative upon their valid adoption by the shareholders' meeting and on the date on which the Company's H Shares are filed with the CSRC and listed on The Stock Exchange of Hong Kong Limited. Upon the effective date of these Articles of Association, the original articles of association of the Company shall automatically become invalid.

is amended as follows:

These Articles of Association shall become effective and operative upon their valid adoption by the shareholders' meeting or upon their approval by the board of directors or authorized person(s) duly authorized by the shareholders' meeting. Upon the effective date of these Articles of Association, the original articles of association of the Company shall automatically become invalid.

The registration, filing and other matters in respect of the above amendments to the Articles of Association with the relevant government or regulatory authorities in the People's Republic of China will be completed in accordance with the applicable laws and regulations. The full text of the amended Articles of Association is available on the website of the Stock Exchange **(www.hkexnews.hk)** and the website of the Company **(www.rokae.com)**.

The Articles of Association and the amendments were prepared in Chinese, without a formal English version. As such, the English translation shall be for reference only. In case of any discrepancies, the Chinese version shall prevail.

By order of the Board
Rokae (Shandong) Robotics Group Inc.
Mr. Tuo Hua
Chairman of the Board,
Executive Director and General Manager

Hong Kong, August 11, 2026

As at the date of this announcement, the Board comprises (i) Mr. Tuo Hua, Mr. Tang Shengtian, Dr. Wang Hao, Mr. Song Bin and Mr. Zhang Lei as executive Directors; (ii) Dr. Yu Shihua as non-executive Director; and (iii) Mr. Zhang Peilin, Ms. Zhang Rui and Ms. Chan Maria as independent non-executive Directors.